ENVIRONMENTAL MAINSTREAMING
User Guide to Tools
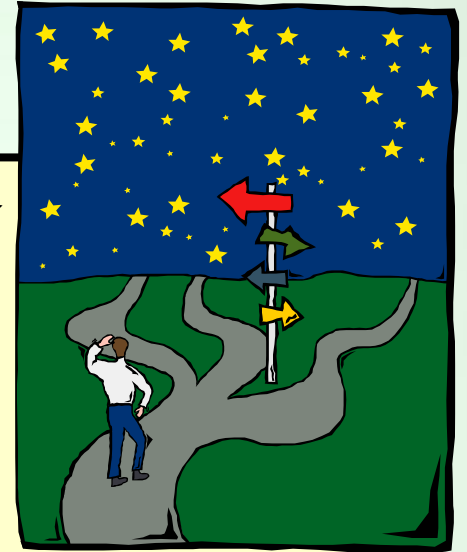
Getting Environment into the Heart of Development Policy, Plans and Investment

SCOPE AND PROGRESS

- **To help people make smart decisions**

- **Simple, independent guidance**

- **Focus on tools/tactics/approaches/methods which directly help to shape policies, plans and decisions**

- **Concept – PEP Mtgs (06-07)**

- **Working Panel (28-29 March 07)**
  - Report – focus, tool typology, scope of guide/products

- $\rightarrow$ **Revised project document (rolling)(June 07)**

- **Questionnaire - guide for interviews**

- **Country surveys (start with users)(Oct 07 – March 08))**

- **Appoint International Panel (1st mtg, Jan 08)**

- **Website**

- **India** (Development Alternatives)
- **South Africa** (DBSA)
- **Chile** (RIDES)

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- **Philippines** (Earth Council / ICLEI)
- **Caribbean** (CANARI)
- **Ghana** (EPA)
- **Kenya + 2 more ?** (UNEP-UNDP PEI)

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- **China (Yunnan) ?** (Ramboll Natura)

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- # Literature and background survey
- # Questionnaire
  - **Guide for interviews & diagnostic work; country adaptation, translation**
- # Interviews with selection of users
  - **Govt., NGOs/CBOs, private sector, experts, etc**
  - **National – local levels**
  - **Top tools, problems, avoided tools**
- # Case studies **(using several tools together)**
- # Workshops, focus groups, round tables
- # Report **(Help identify candidate tools for User Guide)**

- **National and local organisations in developing countries and countries in transition**

- **Multilateral and bilateral development agencies, UN and international organisations**

- **Policy/research groups**

- **Initial profiles of c. 30 commonly available and used integration tools/tactics**

    - **Summarised from "User" perspective**
    - **Obligatory, highly favoured, commonly used, indigenous**
    - **Other tools in less detail/referenced**
    - **Highlight those where further development could be valuable**
    - **Point to promising new approaches**

- **A decision-making 'tree' (guide to choosing tools)**

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- **Introductory sections**

  - **Concepts and frameworks**

  - **Outline the developmental 'cycle'**

  - **Typology of different kinds of influence that tools can exert**

  - **Commissioned 'essays' (on key issues)**

Profiles of the selected core tools (c30)

- **Non-technical *summary* (1 page);**

- ***Technical description* (2-3 pages)**
  - **(e.g. Background/origins, main steps, costs, skills, illustrative case box(es)**

- ***User perspective* (pros and cons) (1-2 pages)**
  - **With user testimonies on using the tool;**

- ***Decision tree* (1-2 pages)**
  - **Decide if tool is appropriate for task, problem or context**
  - **Perhaps information on system development and missing tools**

- **Links to *references/resources***
  - **Describing how to use the tool (pointing to tool kits rather than offering a new one)**
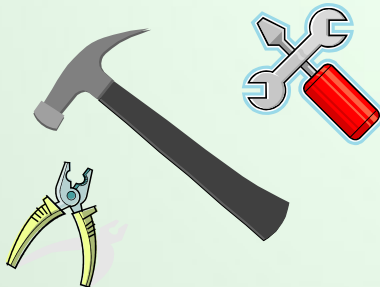
INFORMATION

- **Economic & financial assessment**
  - **CBA, green accounting**

- **Impact assessment & strategic analysis**
  - EIA, SEA, SoE, Natural Step

- **Spatial assessment**
  - LUP, poverty mapping

- **Monitoring & evaluation**
  - Indicators, audits, SD reporting

- **Policy analysis**
  - Stakeholder, institutional, governance mapping

DELIBERATIVE & ENGAGEMENT

- **Participation & citizens' action**
  - PLA, citizens' juries

- **Political analysis & action**
  - Discourse-shaping, coalition-forming, manifestos, commissions

- **Conflict management**
  - Dispute resolution, arbitration

PLANNING & ORGANISING

- **Legal tools**
  - Public interest litigation, rights regime

- **Visioning**
  - Scenarios

- **Management planning & control**
  - QMS/EMS, ISO, risk assessment, threshold analysis

STEPS IN DEVELOPING THE USER GUIDE

- **'Experts' commissioned to prepare draft technical sections**

- **Experienced practitioners called upon to give evidence on selected tools (a framework/format for this will be developed)**

- **Develop User Perspectives – drawing from country surveys**

- **First draft**
  - **Prepared by IIED**
  - **Reviewed by Stakeholder Panel**

- **Second draft - available for comment**
  - **PEP members and associates, volunteers from wider reference group of 'users', and 'experts' (identified through regional and international consultations**

- **Third draft**
  - **Panel to review + respond to comments; determine how to finalise guide; and consider follow-up work**

- **Production and dissemination (hard copy, CD Rom, web-based)**

INTERNATIONAL PANEL

Ella Antonio, President, Barint Trust Inc., Manila, The Philippines

Christine Asare, Deputy Director, Environmental Protection Agency, Accra, Ghana

Hernan Blanco, Executive Director, RIDES (Research and Resources for Sustainable Development), Santiago, Chile

Julie Clarke, Environmental Analyst, Development Bank of Southern Africa, South Africa

Jon Hobbs, Environmental Adviser, UK Department for International Development

John Horberry, Director, UNEP-UNDP Poverty-Environment Initiative, NaiRobi

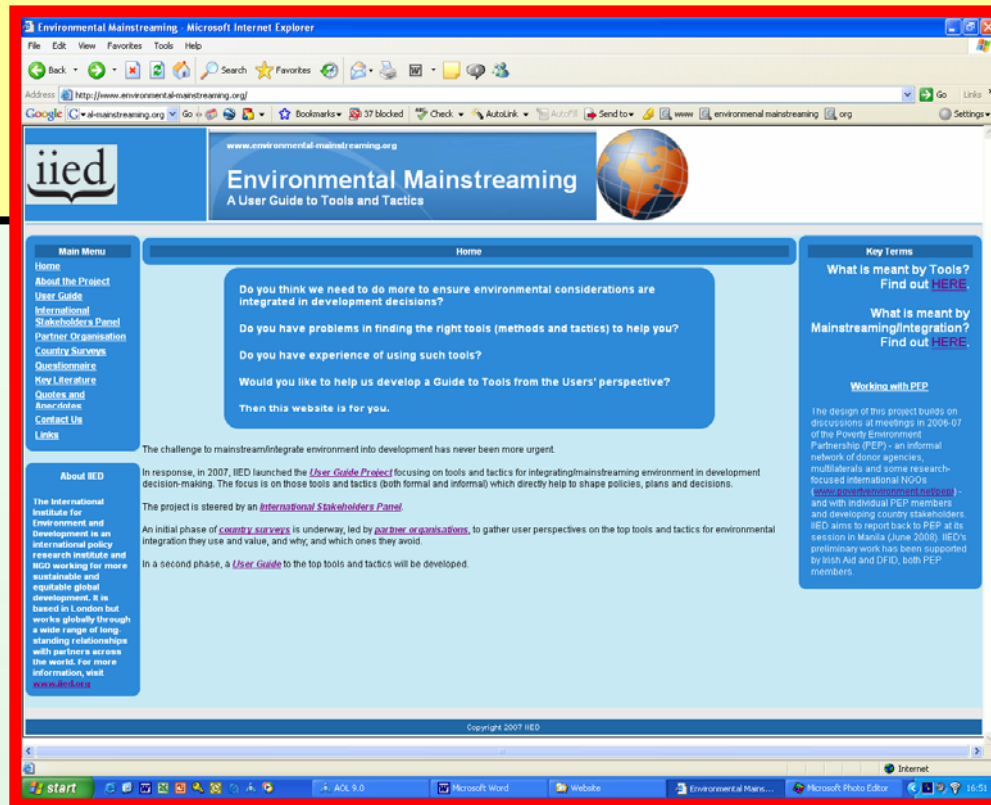**Aban Marker Kabraji**, Regional Director for Asia, World Conservation Union (IUCN), Bangkok

Sarah McIntosh, Director Caribbean Natural Resources Institute (CANARI), Trinidad

Penny Urquhart, Associate, Khanya-African Institute for Community-driven Development, South Africa

George Varughese, President, Development Alternatives, Delhi, India

Terms of reference – agenda item

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www.Environmental-Mainstreaming.org

Agenda item

"What this all means is, it depends."